Form 1040

Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return

2015

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2015, or other tax year beginning , 2015, ending , 20

See separate instructions.

Your first name and initial

Your last name

Your social security number

If a joint return, spouse’s first name and initial

Spouse’s last name

Spouse’s social security number

Home address (number and street). If you have a P.O. box, see instructions.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Foreign country name

Foreign province/state/county

Foreign postal code

Filing Status

Check only one box.

1 □ Single

2 X Married filing jointly (even if only one had income)

3 □ Married filing separately. Enter spouse’s SSN above and full name here ▶

4 □ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child’s name here ▶

5 □ Qualifying widow(er) with dependent child

Exemptions

Boxes checked on 6a and 6b

6a X Yourself. If someone can claim you as a dependent, do not check box 6a ▶

b X Spouse ▶

6c Dependents:

(1) First name

Last name

Social security number

Relationship to you

If more than four dependents, see instructions and check here ▶

Total number of exemptions claimed ▶

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax withheld.

If you did not get a W-2, see instructions.

7 Wages, salaries, tips, etc. Attach Form(s) W-2 ▶

8a Taxable interest. Attach Schedule B if required ▶

8b Tax-exempt interest. Do not include on line 8a ▶

9a Ordinary dividends. Attach Schedule B if required ▶

9b Qualified dividends ▶

10 Taxable refunds, credits, or offsets of state and local income taxes ▶

11 Alimony received ▶

12 Business income or (loss). Attach Schedule C or C-EZ ▶

13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶

14 Other gains or (losses). Attach Form 4797 ▶

15a IRA distributions ▶

15b Taxable amount ▶

16a Pensions and annuities ▶

16b Taxable amount ▶

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E ▶

18 Farm income or (loss). Attach Schedule F ▶

19 Unemployment compensation ▶

20a Social security benefits ▶

20b Taxable amount ▶

21 Other income. List type and amount ▶

22 Combine the amounts in the far right column for lines 7 through 21. This is your total income ▶

Adjusted Gross Income

23 Educator expenses ▶

24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ ▶

25 Health savings account deduction. Attach Form 8889 ▶

26 Moving expenses. Attach Form 3903 ▶

27 Deductible part of self-employment tax. Attach Schedule SE ▶

28 Self-employed SEP, SIMPLE, and qualified plans ▶

29 Self-employed health insurance deduction ▶

30 Penalty on early withdrawal of savings ▶

31a Alimony paid ▶

b Recipient’s SSN ▶

31a ▶

32 IRA deduction ▶

33 Student loan interest deduction ▶

34 Tuition and fees. Attach Form 8917 ▶

35 Domestic production activities deduction. Attach Form 8903 ▶

36 Add lines 23 through 35 ▶

37 Subtract line 36 from line 22. This is your adjusted gross income ▶

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.
### Tax and Credits

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#### Standard Deduction for—
- **People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.**
- **All others:** Single or Married filing separately, $6,300.  
  Married filing jointly or Qualifying widower(er), $12,600.  
  Head of household, $9,250.

#### Itemized deductions (from Schedule A) or your standard deduction (see left margin)

- **Exemptions.** If line 38 is $154,950 or less, multiply $4,000 by the number on line 6d. Otherwise, see instructions.
- **Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-.
- **Deductions.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-.
- **Tax (see instructions).** Check if any from: a) Form(s) 8814  b) Form 4972  c)   
- **Alternative minimum tax (see instructions).** Attach Form 6251.
- **Excess advance premium tax credit repayment.** Attach Form 8962.
- **Add lines 44, 45, and 46.**
- **Foreign tax credit.** Attach Form 1116 if required.
- **Credit for child and dependent care expenses.** Attach Form 2441.
- **Education credits from Form 8880.**
- **Retirement savings contributions credit.** Attach Form 5895.
- **Residential energy credits.** Attach Form 5695.
- **Other credits from Form:** a) 3800  b) 8885  c) 8812  d)  
- **Add lines 48 through 54. These are your total credits.**
- **Subtract line 55 from line 47. If line 55 is more than line 47, enter -0-.

#### Other Taxes

- **Self-employment tax.** Attach Schedule SE.
- **Unreported social security and Medicare tax from Form:** a) 4137  b) 8919  
- **Additional tax on IRAs, other qualified retirement plans, etc.** Attach Form 5329 if required.
- **Household employment taxes from Schedule H.**
- **First-time homebuyer credit repayment.** Attach Form 5405 if required.
- **Health care: individual responsibility (see instructions) Full-year coverage.**
- **Taxes from:** a) Form 8895  b) Form 8960  c) Instructions; enter code(s).
- **Add lines 56 through 62. This is your total tax.**

#### Payments

- **Federal income tax withheld from Forms W-2 and 1099.**
- **2015 estimated tax payments and amount applied from 2014 return.**
- **Earned income credit (EIC).**
- **Nontaxable combat pay election.**
- **Additional child tax credit.** Attach Schedule 8812.
- **American opportunity credit from Form 8863, line 8.**
- **Net premium tax credit.** Attach Form 8962.
- **Amount paid with request for extension to file.**
- **Excess social security and tier 1 RRTA tax withheld.**
- **Credit for federal tax on fuels.** Attach Form 4136.
- **Credits from Form:** a) 2438  b) Reared  c) 8885  d)  
- **Add lines 64, 65, 66a, and 67 through 73. These are your total payments.**

#### Refund

- **If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid.**
- **Amount of line 75 you want refunded to you.** If Form 8888 is attached, check here.  
  **Routing number**
  **Account number**
  **Type:** Checking  Savings
  **Amount of line 75 you want applied to your 2016 estimated tax.**

#### Amount You Owe

- **Amount you owe.** Subtract line 74 from line 63. For details on how to pay, see instructions.
- **Estimated tax penalty (see instructions).**

#### Third Party Designee

- **Do you want to allow another person to discuss this return with the IRS (see instructions)?**
  - No
- **Designee’s name**
- **Phone no.**
- **Personal identification number (PIN).**

#### Sign Here

- **Joint return?** See instructions.
- **Keep a copy for your records.**

#### Paid Preparer Use Only

- **Print/Type preparer’s name**
- **Preparer’s signature**
- **Date**
- **Check self-employed**
- **Firm’s EIN**
- **Phone no.**