**Form 1040**

**U.S. Individual Income Tax Return**

**2015**

**Department of the Treasury—Internal Revenue Service**

**OMB No. 1545-0074**

**IRS Use Only—Do not write or staple in this space.**

**For the year Jan. 1—Dec. 31, 2015, or other tax year beginning , 2015, ending .**

See separate instructions.

**Your first name and initial**

Charles  N  Wang

**Last name**

If a joint return, spouse's first name and initial

Sue  J  Wang

Spouse's social security number

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Brea  CA  92823

**Foreign country name**

**Foreign province/state/county**

**Foreign postal code**

**Filing Status**

1  Single

2  Married filing jointly (even if only one had income)

3  Married filing separately. Enter spouse's SSN above and full name here.  ▶

4  Head of household (with qualifying person). (See instr.) If the qualifying person is a child but not your dependent, enter this child's name here.

Check only one box.

**Exemptions**

6a  X  Yourself. If someone can claim you as a dependent, do not check box 6a .

6b  Spouse .

**c  Dependents:**

(1) First name  ▶

Last name

| (2) Dependent's social security number |
| (3) Dependent's relationship to you |
| (4) X  if child under age 17 qualifying for child tax credit (see instructions) |

If more than four dependents, see instructions and check here ▶

**Total number of exemptions claimed**

Add numbers on lines above ▶

**Income**

7  Wages, salaries, tips, etc. Attach Form(s) W-2 .

8a  Taxable interest. Attach Schedule B if required .

8b  Tax-exempt interest. Do not include on line 8a .  ▶

9a  Ordinary dividends. Attach Schedule B if required .

9b  Qualified dividends .

10  Taxable refunds, credits, or offsets of state and local income taxes .

11  Alimony received .

12  Business income or (loss). Attach Schedule C or C-EZ .

13  Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶

14  Other gains or (losses). Attach Form 4797 .

15a  IRA distributions .

15b  ▶

16a  Pensions and annuities .

16b  Taxable amount .

17  Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E .

18  Farm income or (loss). Attach Schedule F .

19  Unemployment compensation .

20a  Social security benefits .

20b  Taxable amount .

21  Other income. List type and amount .

22  Combine the amounts in the far right column for lines 7 through 21. This is your total income .

**Adjusted Gross Income**

23  Educator expenses .

24  Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ .

25  Health savings account deduction. Attach Form 8889 .

26  Moving expenses. Attach Form 3903 .

27  Deductible part of self-employment tax. Attach Schedule SE .

28  Self-employed SEP, SIMPLE, and qualified plans .

29  Self-employed health insurance deduction .

30  Penalty on early withdrawal of savings .

31a  Alimony paid .

31b  Recipient's SSN .

32  IRA deduction .

33  Student loan interest deduction .

34  Tuition and fees. Attach Form 8917 .

35  Domestic production activities deduction. Attach Form 8903 .

36  Add lines 23 through 35 .

37  Subtract line 36 from line 22. This is your adjusted gross income .

**KIA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.**

**Form 1040 (2015).**
**Tax and Credits**

### Standard Deduction for—
- People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.
- All others: Single or Married filing separately, $6,300
- Married filing jointly or Qualifying widow(er), $12,600
- Head of household, $9,250

### Itemized deductions (from Schedule A) or your standard deduction (see left margin)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>39a</td>
<td>You were born before January 2, 1951, Blind.</td>
<td>Total boxes checked: 0</td>
</tr>
<tr>
<td>39b</td>
<td>If your spouse itemizes on a separate return or you were a dual-status alien, check here</td>
<td></td>
</tr>
</tbody>
</table>

### Other Taxes

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>40</td>
<td>Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c</td>
<td></td>
</tr>
<tr>
<td>45</td>
<td>Alternative minimum tax (see instructions). Attach Form 6251</td>
<td>134</td>
</tr>
<tr>
<td>46</td>
<td>Excess advance premium tax credit repayment. Attach Form 8962</td>
<td>46</td>
</tr>
</tbody>
</table>

### Payments

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>57</td>
<td>Self-employment tax. Attach Schedule SE</td>
<td>0</td>
</tr>
<tr>
<td>58</td>
<td>Unreported social security and Medicare tax from Form: a 4137 b 8919</td>
<td>0</td>
</tr>
<tr>
<td>59</td>
<td>Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required</td>
<td>0</td>
</tr>
<tr>
<td>60a</td>
<td>Household employment taxes from Schedule H</td>
<td>0</td>
</tr>
<tr>
<td>60b</td>
<td>First-time homebuyer credit repayment. Attach Form 5405 if required</td>
<td>0</td>
</tr>
<tr>
<td>61</td>
<td>Health care: individual responsibility (see instructions) Full-year coverage</td>
<td>0</td>
</tr>
<tr>
<td>62</td>
<td>Taxes from: a 8950 b 8960 c Instructions; enter code(s)</td>
<td>82</td>
</tr>
<tr>
<td>63</td>
<td>Add lines 56 through 62. This is your total tax</td>
<td>31,137</td>
</tr>
</tbody>
</table>

### Refund

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>74</td>
<td>If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid</td>
<td>9,345</td>
</tr>
<tr>
<td>75</td>
<td>Amount of line 75 you want refunded to you. If Form 8894 is attached, check here</td>
<td>9,345</td>
</tr>
<tr>
<td>76a</td>
<td>Amount of line 75 you want applied to your 2016 estimated tax</td>
<td>0</td>
</tr>
</tbody>
</table>

### Amount You Owe

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>77</td>
<td>Amount of line 75 you want applied to your 2016 estimated tax</td>
<td>0</td>
</tr>
<tr>
<td>78</td>
<td>Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions</td>
<td>40,564</td>
</tr>
<tr>
<td>79</td>
<td>Estimated tax penalty (see instructions)</td>
<td>0</td>
</tr>
</tbody>
</table>

### Third Party Designee

- Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Complete below: 
  - Designee’s name: [ ]
  - Phone number: [ ]
- If the IRS sent you an Identity Protection PIN, enter it here (see instructions): [ ]

### Sign Here

- Joint return? See instructions. Keep a copy for your records.
- Spouse’s signature. If a joint return, both must sign. 
  - Date: [ ]
  - Spouse’s occupation: Personnel Specialist
  - Daytime phone number: 626-533-9836

### Paid Preparer

- Firm’s name: [ ]
- Firm’s address: [ ]
- Firm’s EIN: [ ]
- Phone number: [ ]

**KIA www.irs.gov/form1040**

**Form 1040 (2015)**

**Charles N Wang**

**Page 2**

**Total amount of line 37 (adjusted gross income): $223,332**

**Total amount of line 75 you want refunded to you: $40,564**